

# June2025-Q2 - Patch Highlights and Testing Script

## Business Office

### 037450 Colleague AR/CR 2025-1

#### Significant Changes:

- Deposit Trial Balance (DPTB) calculations
- DPTB no longer displays deposits with a zero balance when the Print Zero Balance flag is set to No.
- However, if a reversed deposit was not transferred from another deposit, and both the reversed and reversing deposit fall within the start and cutoff dates, both deposits are included, even if that flag is set to No. This allows new deposits that occurred during the reporting date range to be displayed on the report.
- The logic that reports the amounts of the Deposits, Allocations, and Refunds was also enhanced to clearly delineate the refunds and the allocations.
- NOTE: When suppressing deposits with a zero balance, the totals of the Deposits and the Allocations and Refunds columns will not reflect the suppressed deposits. The Balance Forward and the Balance will continue to reflect the correct totals even when such deposits are suppressed.
- Other Enhancements
  - o The process help for Sponsorship Restrictions (SPRS) was enhanced to clarify how Colleague evaluates a sponsorship's restrictions.
  - o The way the progress bar is displayed was enhanced to work smoothly under future server-side rendering (Angular v18):
    - o Modify Payment AR Type (MPAT)
    - o Registration Refund Formula Reset (RRFR)
    - o Sponsor Payments Refund (SPRR)
- Documentation updates related to this release:
  - o AR/CR Utilities
  - o Colleague Billing
- Knowledge Articles
  - KB000508239 – DPTB: Original versus Enhanced Report Option (Unchanged, included for reference).

#### Forms to Test:

- DPTB - Deposit Trial Balance
- SPRS - Sponsorship Restrictions
- MPAT - Modify Payment AR Type
- RRFR - Registration Refund Formula Reset
- SPRR - Sponsor Payments Refund

### 040651 TouchNet's Colleague Connect2 9.1.0.1\_RC

#### Significant Changes:

- The following issues were resolved or addressed in this release:
- CMM-13612 The subroutine XTN.TOUCHNET.DEP.DUE.LKP was created to return Deposit Due information.
- CMM-13613 The subroutine XTN.TOUCHNET.UPDATE.DEPOSITWS was modified to update Deposit Due information.

## Financial Aid

### ***040593 Trimdata FA~Link 2025 Q1 Update***

#### Significant Changes:

- Some transaction orders on student accounts prior to issuing them a refund voucher would result in FA~Link not accounting for that voucher and potentially over authorizing that student. This has been corrected, and refund vouchers will always be accounted for when determining a student's available funds at the bookstore.
- Some institutions needed the ability to combine Inclusive Access charges with other bookstore charges; allowing Inclusive Access charges to post to the student's account regardless of available funds, and any other charges in the transaction to first authorize against the student's available funds. Institutions may now flag AR codes used for Inclusive Access charging on BKCF (detail on an AR code on BKCP) to bypass the authorization step.

#### Forms to Test:

- BKVS - FA~Link Student Voucher Amount Setup

## Human Resources

### ***039738 2025-Colleague HR Quality Release #1***

#### Significant Changes:

- Defect Resolution:
- PD0008683 Group Term Definition (GTRD) was failing with a fatal error due to a mismatch in field length.
- The field lengths mismatch has been corrected and GTRD no longer fails.

#### Forms to Test:

- PPGN - Pay Period Generation
- CALC - Payroll Calculation-Register
- EHUP - Employee History Update
- BLIF - Life Insurance Taxable Information
- PCHK - Print Paychecks
- PADV - Print Advices
- RCHK - Reprint Paychecks
- RPAD - Reprint Advices
- MNCK - Manual Check Calculation
- MCKR - Manual Check Replacement
- GTRD - Group Term Definition

### ***040750 Colleague Human Resources - April 2025 Canadian Tax Payroll Updates***

#### Significant Changes:

- PD0020777 The Year-to-Date Taxable Amount for Enhanced Canadian Pension Plan (CPP2) withholding could be a few pennies short of the maximum when the employee would hit the maximum.
- Calculation of the CPP2 Year-to-Date Taxable Amount now hits the maximum to the penny.
- PD0020914 Enhanced Canadian Pension Plan (CPP2) withholding was sometimes incorrect because the calculation was using all earnings, rather than pensionable earnings, for the calculation.
- Calculation of CPP2 withholding now uses only pensionable earnings.
- PD0020916 In the pay period when an employee would max out Base Canadian Pension Plan (CPP) withholding and cross into Enhanced Canadian Pension Plan (CPP2) withholding, Colleague was using the wrong pensionable earnings for the pay period.
- Colleague now uses the correct pensionable earnings for the pay period when the CPP withholding threshold is reached and CPP2 withholding starts.
- PD0021327 The Audit Enhanced CPP (AECPP) report was failing for Unidata customers.
- The AECPP report now runs to completion for customers on Unidata.

#### Forms to Test:

- TCRT - Tax Credit Return
- TCRS - Tax Credit Return Summary
- AECPP - Audit Enhanced CPP

### ***040970 Colleague 2025 Tax Tables, Part 5***

#### Significant Changes:

- U.S. Tax Tables

- For the 2025 Idaho tax tables, the tax percent withholding rate, minimum taxable amount and withholding exemption amount were updated.

- For the 2025 Utah tax tables, the withholding rate, base allowance amount, and standard deduction amounts were updated.

- For the 2025 Iowa tax tables, the Special Tax Subroutines S.PR.TAX.SPC.IAST.M1 and S.PR.TAX.SPC.IAST.M2, were updated to use the standard deduction based on filing status.

- All other state withholding tables requiring a Special Tax Subroutine were updated to prevent the calculation of a negative dollar amounts and fractional cent amounts, including these subroutines:

- S.PR.TAX.SPC.ALST (Alabama)
- S.PR.TAX.SPC.CAST (California)
- S.PR.TAX.SPC.CTST (Connecticut)
- S.PR.TAX.SPC.DEST (Delaware)
- S.PR.TAX.SPC.MAST (Massachusetts)
- S.PR.TAX.SPC.MDST (Maryland)
- S.PR.TAX.SPC.ORST (Oregon)
- S.PR.TAX.SPC.SCST (South Carolina)
- S.PR.TAX.SPC.UTST (Utah)
- S.PR.TAX.SPC.WIST (Wisconsin)

Forms to Test:

- IMTT - Import Tax Tables

## **041296 2025 Q2 Critical HR/ST Update**

Significant Changes:

- PD0023208 Colleague HR - Need Utility to Fix Payroll Tables that Contain Decimals (Unidata)

- When Colleague processes incorrectly assign invalid float precision to numeric fields, Customers need a way to resolve these issues in the source files. The new HRPF utility is designed to allow the user to correct this issue in specific Colleague HR files as the need arises.

- PD0023666 Recalculate Term Status Load (RTSL) process was locking all STUDENT.TERMS evaluated.

- With the release of SU039601-1805\*21, the Recalculate Term Status Load (RTSL) process was locking any encountered STUDENT.TERMS records for the duration of the job. This prevented any STUDENT.TERMS updates while the job was running and for UniData clients, the large number of locks could reach the local limit and crash Unidata. This issue has been resolved.

Forms to Test:

- HRPF - HR Precision Check/Fix Utility
- RTSL - Recalculate Term Status Load

## **Information Technology**

### ***038907 2025 Update to Colleague (1)***

Significant Changes:

- EAEE has been updated to support additional Opcodes.

Forms to Test:

- EAEE - Ethos API Extensions

### ***039956 2025 Update to Envision (1)***

Significant Changes:

- Envision Runtime was updated, defects were resolved, and enhancements were made.

Forms to Test:

- UTBI - File Indexing
- UTBA - Multiple File Indexing
- CINC - Colleague Integration API Configuration
- CIMC - Integration API Mapping Configuration
- CDSU - Colleague Data Scanner Util
- CDSR - Colleague Data Scanner Report

### ***040359 Colleague Update in Support of UI 6.6***

Significant Changes:

- This update includes changes and enhancements to support Colleague UI 6.6.

### ***040844 Envision Update for Release System and IS Subroutines for Colleague SaaS***

Significant Changes:

- Envision Runtime was updated.

## Registration and Records

### ***039601 Colleague Student and Core Quality Release 2025-1***

#### Significant Changes:

- This update resolves the defects and enhancements listed in the Description section of this release. See the Description for more information about the issues resolved with this software update.

#### Forms to Test:

- ACT25 - ACT Test Scores Import

### ***040230 FVT/GE Corrections/Improvements***

#### Significant Changes:

- The following FVT/GE issues were resolved:
- The GEWG process will process all STUDENT.PROGRAM records that are selected based on either a Saved List, ID list or other limiting criteria.
- The GEWG process crashing due to Tuition/Fees and Institutional Debt calculations is corrected.
- The GERX process now sends the CSV export file in the correct format to NSC.
- The new values for the ST.GE.STU.INVALID.FLAG validation table now displays for UniData clients.
- The GEWG process now derives the Program First Status correctly and no longer displays the ST.OBJ/\_ACB064 error.
- The GEWG process now reports students that graduated or withdrew from a program in the Award Year but not within one of the Award Year Terms correctly.
- The GEWG process now calculates the Books/Supplies amount from Budgets Components from correct financial aid year for programs that start in Spring or Summer of the Award Year.
- The GEWM form now only allows users to create a new GE work file record with a program that the student is enrolled in.
- The GEBP process now updates the Cost of Attendance and Tuition/Fees fields on GEPI.
- The GPER process now creates an export CSV without commas in the program name.
- Several warning messages for the GEPG and GERX processes were either eliminated or re-written for greater clarity.

#### Forms to Test:

- GEWG – FVT/Gainful Employment Workfile Generation
- GPER – FVT/Gainful Employment Program Enrollment Report
- GERX – FVT/Gainful Employment Report Export
- GEPG – FVT/GE Program Work File Generation
- GEWM – FVT/Gainful Employment Workfile Maintenance
- GEBP – FVT/Gainful Employment Batch Program Update

### ***041235 Colleague Update in Support of Self-Service Change of Program and Grading***

#### Significant Changes:

- PD0022869 - Advisor creating a new program for an advisee or updating an existing program could fail in SQL or corrupt data in Unidata. This issue has been resolved.
- PD0023030 - PUT/POST student-unverified-grades-submissions (alternate representation of student-unverified-grades) executed an unnecessary record lock check on COURSE.SECTIONS. This issue has been resolved.

## California

### 040565 California Student 320 Reporting Regulatory 2025 Q1 Update

#### Significant Changes:

- The resolution for the following items is described below.
- o CA3P form has been updated to add the following multivalued fields. These fields are used in FTES calculation for the Standardized Attendance Accounting census type.
  - Standardized Hours: A multivalued section divided into two fields:
    - Instructional Category - CA320P.INSTRUCT.CATEGORY dropdown field. Values displayed from the CA320.INSTRUCTIONAL.CATEGORIES validation table.
    - Hours - CA320P.STANDARDIZED.HOURS numeric field. Values allowed to be between 0 and 9999.99.
- o Create 320 Work File (CA3B) form has been updated to add Attendance Method field, which displays values from new ATTENDANCE.METHODS validation table.
- o CA3B batch process has been updated to process the new Standardized Attendance and Alternative Attendance Non-Credit Census Types.
- o CA3M form has been updated to provide the user the option to view selected records and choose one. Also, the following multivalued fields have been added which will display data derived for the census type Standardized Attendance:
  - Instructional Category: CA320.INSTRUCTIONAL.CATEGORY dropdown field. Values displays from CA320.INSTRUCTIONAL.CATEGORIES validation table.
  - Credits: CA320.INSTRUCTIONAL.CREDITS. An editable numeric field. Values allowed to be between 0 and 9999.99
- o CA3R process has been updated to also calculate the FTES for Standardized Attendance Accounting and Alternative Attendance Non-Credit, and generate the reports.
- o The computed columns CA320.CENSUS.TYPE.SEQ.NO have been updated to also include Alternative Attendance Non-Credit and Standardized Attendance Accounting Method.

#### Forms to Test:

- CA3B - Create 320 Work File
- CA3M - California 320 Maintenance
- CA3P - 320 Reporting Parameters
- CA3R - 320 Printed Reports

### 040780 California MIS Reporting Quality 2025 Apr Update

#### Significant Changes:

- The resolution for the following items is described below.
- o PD0020224 - Field length for CASTFA.REPORT.HIST.OPRS.
  - This issue is solved.
  - The length of CASTFA.REPORT.HIST.OPRS field has been increased to support long usernames.
- o PD0021129 - Colleague Cal MIS: CASB SB04 - Not pulling gender identity from ABIO.
  - This issue is solved.
  - CASB process was updated to use GENDER.IDENTITY from ABIO form, when deriving California MIS element SB04.
- o CASI was updated to derive SB00 and SB01 fields as follows:
  - o SB00: If student's SSN starts with '000', '666', between '900-999' or has '00' in the middle two numbers or '0000' in the last four digits, then Colleague ID number (PERSON.ID) is obtained to derive the Student Identifier (SB00). If not, then SSN is used to derive SB00.NEW.
  - o If the Colleague ID is longer than eight digits in length, it is truncated to eight digits.
  - o A "D" (designated) is added to the front of the Colleague ID number for a total of nine characters, and this number is reported to the state as the student's identifier.
  - o SB01: If the SSN is reported in SB00.NEW, then S is reported. If Colleague ID is reported in SB00.OLD, then C is reported.

#### Forms to Test:

- CASB - Build Stu Basics (SB) Data
- CASI - Student Identifier (SI) Export

### 040823 California State Reporting 2025 Apr Quality Update

#### Significant Changes:

- The resolution for the following items is described below.
- California Colleges Promise Grant (CCPG):
  - o PD0021372 - CCPG & BG.DEPENDENCY.STATUS not calculating the status correctly.
    - This issue is solved.
    - Calculation of CCPG dependency status and BG.DEPENDENCY.STATUS computed column were updated, so if all the dependency status questions were answered as "No" then the dependency status is set to "D".
- Cal Grant:
  - o FRCU was updated to retrieve the proper students from the specified term.
- CCC Apply:
  - o PD0021459 - CCC Apply Import is not populating homeless student address.
    - This issue is solved.
    - Process was updated to populate the student's default homeless address information when record is being imported into Colleague through CCC Apply pipeline.
  - o PD0021460 - CCC Apply Pipeline is not updating student's field from application.
    - This issue is solved.
    - Process was updated to copy the following information:
      - APP.SPECIAL.SERVICES from AMSC is now being copied into STU.SPECIAL.SERVICES in ASPR.
      - APPL.STUDENT.TYPE from APPN is now being copied into STU.TYPES in SPRO.
  - o PD0021739 - AB540 code is not being written in the student special services.
    - This issue is solved.
    - Importing process of a CCCApply record, was updated to save the AB450 code in Special Servs/Need/dt field in ASPR

Forms to Test:

- CCPG - California Colleges Promise Grant
- FRCU - Funds Reason Code Update
- AMSC - Applicant Miscellaneous
- ASPR - Addnl Student Profile Info
- APPN - Applications
- SPRO - Student Profile

### **040963 California Student 320 Reporting Regulatory Update - 2025 Apr**

Significant Changes:

- The resolution for the following items is described below.
- District Summary Report, Section Summary Report, Section Detail Report and Basic Skills/Immigrant Education Report have been updated to display TSCH information for the funding accounting method of Standardized Attendance Accounting.

Forms to Test:

- CA3R - 320 Printed Reports



## Texas

### 040481 Colleague Texas FA FAD001 Report Updates

#### Significant Changes:

- FAD001 Reporting Updates:
- For 2025 processing, the following updates were made to FAD001 processing:
  - o The Build FA Work File (BAWF) process will derive the Student/Spouse AGI, the Parent's AGI, and the TFC Enrollment Adj Pct fields as null.
  - o The BAWF process will set the 9MO EFC field to what is calculated for the Total EFC so that they will always be the same. The Total EFC and 9MO EFC will now represent the Student Aid Index (SAI) as renamed in the Free Application for Federal Student Aid (FAFSA).
  - o The Texas Financial and Cost Data (TXAF) form, a drill-down from the Texas Report FA Work File (TXAW) form, is modified so that the Student/Spouse AGI, the Parent's AGI, and the TFC Enrollment Adj Pct will be read-only. This will demonstrate to the user that these fields are not reported in the export. Also, error checking is included to ensure that the Total EFC and 9MO EFC fields must be equal to each other when exiting the form.
  - o The TXAF form Help is modified to reflect that the Total EFC and 9MO EFC fields now represent the SAI values.
  - o The FAD001 Export (FADE) process exports filler in the form of 7 zeroes for the Student/Spouse AGI and the Parent's AGI as Data Elements #6 and #7 are replaced with filler. The TFC Enrollment Adj Pct field export filler in the form of 3 zeros due to Data Element #94 being replaced with filler.
  - o The FADE process is enhanced with additional warning checks to reflect the new error checking during the submission process. Additional warning checks are added for the fields Tuition Equalization Grant, TEXAS Grant, TEOG, Texas Leadership Scholarship, Nursing Scholarship, and the three Tuition and Fees fields. The warnings will be displayed if the user selects "Y" in the Issue Warnings field.

#### Forms to Test:

- BAWF – Build FA Work File
- FADE – FAD001 Export
- TXAF – Texas Financial and Cost Data

### 040549 Colleague Texas Student 2025 Q1

#### Significant Changes:

- The following Texas ST reporting issues were resolved:
- The BSWF process will no longer have an Arithmetic overflow error when updating the field TXSTU.SEM.CREDIT.HOURS with three-digit values. The field TXSTU.SEM.CREDIT.HOURS in the work file ST.TX.STU.WORK was increased in size to handle three digits. It was determined that the field TXSTU.COURSE.SECTION.SCHS also needed to be increased in size for similar reasons. To prevent a similar issue from occurring in the BCWF process, the field TXCRS.SEM.CREDIT.HOUR.VALUE in the ST.TX.CRS.WORK file was also increased in size.

#### Forms to Test:

- BSWF - Build Student Work File